

Shyam Century Ferrous Limited

Regd. Office. : Vill. : Lumshnong, PO: Khaliehrat, Dist. East Jaintia Hills, Meghalaya-793 210, Phone No. - 03655-278215/16/18
Fax : 03655-278217, E-mail : investors@shyamcenturyferrous.com, Website - www.shyamcenturyferrous.com
CIN-L27310ML2011PLC008578

Date: 4th November, 2025

To

The Listing Department
National Stock Exchange of India Limited
"Exchange Plaza"
Bandra Kurla Complex, Bandra (E)
Mumbai - 400 051
Scrip Code: SHYAMCENT (NSE)

The Listing Department
The BSE Limited
Phiroze Jeejeebhoy Tower
Dalal Street
Mumbai - 400001
Scrip Code: 539252(BSE)

Dear Sir(s),

Sub: Outcome of the Board meeting held on 4th November, 2025
Ref.: Regulation 33 and 30 of SEBI (LODR) Regulations, 2015

Further to our letter dated 27th October, 2025, please note that as per recommendation made by the Audit Committee, the Board of Directors of the Company at their duly convened meeting held on today i.e., 4th November, 2025 inter alia, has taken on record and approved the Un-audited financial results of the Company for the second quarter and half year ended 30th September, 2025.

A copy of the Un-audited financial results of the Company for the second quarter and half year ended 30th September, 2025 alongwith the Limited Review Report as submitted by the Company's Statutory Auditors are enclosed for your information and record.

The Meeting of the Board of Directors of the Company commenced at 03:35 p.m. and concluded at 04:30 p.m.

This is for your information and record.

Thanking you,

For Shyam Century Ferrous Limited



Ritu Agarwal
Company Secretary
(M.No.: 39155)

Encl: as stated.

Independent Auditor's Review Report on the Unaudited Financial Results of Shyam Century Ferrous Limited for the quarter and half year ended 30th September, 2025 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To the Board of Directors of Shyam Century Ferrous Limited

1. We have reviewed the accompanying statement of unaudited financial results of Shyam Century Ferrous Limited ("the Company") for the quarter and half year ended 30th September, 2025 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").
2. This Statement, which is the responsibility of the Company's management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under Section 133 of the Companies Act, 2013, as amended and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

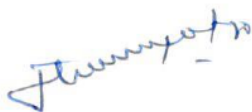


5. We draw attention to Note [4] of the accompanying Statement, which describes that the Company has ceased operations at its plant situated at EPIP, Rajabagan, Byrnihat, District-Ri-Bhoi, Meghalaya - 793101 w.e.f. from 7th May 2025 due to significant increase in power tariff, which has made operations economically unviable. The management is actively evaluating various restructuring and revival measures to restore the viability of the plant. Our conclusion is not modified in respect of this matter.

For D. K. Chhajjer & Co.

Chartered Accountants

Firm Registration No. 304138E



Jagannath Prosad Mohapatro

Partner

Membership No.217012

UDIN: 25217012BMLCSE3420

Place: Kolkata

Date: 4th November, 2025

SHYAM CENTURY FERROUS LIMITED

Regd. Office : Vill.: Lumshnong, PO: Khalielhat, Dist. East Jaintia Hills, Meghalaya - 793210

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Email : info@shyamcenturyferrous.com, investors@shyamcenturyferrous.com ; website: www.shyamcenturyferrous.com

CIN: L27310ML2011PLC008578

Statement of Unaudited Financial Results for the Quarter and Half Year ended 30th September 2025

(₹ in Lakhs)

Sl. No.	Particulars	Quarter ended			Half year ended		Year ended
		30.09.2025 (Unaudited)	30.06.2025 (Unaudited)	30.09.2024 (Unaudited)	30.09.2025 (Unaudited)	30.09.2024 (Unaudited)	31.03.2025 (Audited)
1	Revenue from Operations	722.63	1,419.46	3,175.88	2,142.09	5,830.50	11,314.61
2	Other Income	295.47	198.67	252.07	494.14	423.92	792.95
3	Total Income (1 + 2)	1,018.10	1,618.13	3,427.95	2,636.23	6,254.42	12,107.56
4	Expenses						
	a. Cost of goods sold / Cost of Materials consumed	479.25	438.61	920.32	917.86	1,880.88	3,901.92
	b. Changes in Inventories of finished goods, work-in-progress and stock-in-trade	236.40	780.31	811.21	1,016.71	812.68	(62.43)
	c. Purchase of stock-in-trade	-	-	-	-	-	914.06
	d. Employee Benefit expense	20.98	105.80	138.35	126.78	283.78	558.48
	e. Finance costs	2.86	3.10	4.61	5.96	12.96	28.15
	f. Depreciation and amortisation expense	122.62	121.52	121.43	244.14	209.21	482.85
	g. Power & Fuel expense	-	383.20	1,325.57	383.20	2,744.98	5,457.55
	h. Other expenses	90.59	184.92	475.37	275.51	955.11	1,797.01
5	Total Expenses	952.70	2,017.46	3,796.86	2,970.16	6,899.60	13,077.59
6	Profit/(Loss) before tax and exceptional items (3-5)	65.40	(399.33)	(368.91)	(333.93)	(645.18)	(970.03)
7	Exceptional items	-	-	-	-	-	-
8	Profit/(Loss) before tax (6-7)	65.40	(399.33)	(368.91)	(333.93)	(645.18)	(970.03)
9	Tax expenses						
	- Current Tax	-	-	-	-	-	-
	- Deferred Tax Charge /(Credit)	(14.17)	3.47	(139.33)	(10.70)	(145.55)	(39.19)
	- Income Tax for earlier years	-	-	-	-	-	-
	Total Tax Expense	(14.17)	3.47	(139.33)	(10.70)	(145.55)	(39.19)
10	Net Profit/(Loss) for the period (8-9)	79.57	(402.80)	(229.58)	(323.23)	(499.63)	(930.84)
11	Other Comprehensive Income (OCI)						
	Items that will not be reclassified to profit or loss						
	- Remeasurement of post-employment benefit obligations	0.00	(0.84)	(2.62)	(0.84)	(4.76)	(3.34)
	- Net changes in fair value of investments in equity shares carried at fair value through OCI	(586.40)	1,240.15	834.24	653.75	834.24	1,746.56
	Income tax related to above items	76.23	(161.01)	(107.79)	(84.78)	(107.25)	(226.21)
	Other Comprehensive Income / (loss) for the period	(510.16)	1,078.30	723.83	568.13	722.23	1,517.01
12	Total Comprehensive Income / (loss) for the period (10+11)	(430.60)	675.50	494.25	244.90	222.60	586.17
13	Paid up Equity Share Capital (Face Value of ₹ 1/- each)	2,121.73	2,121.73	2,121.73	2,121.73	2,121.73	2,121.73
14	Other Equity	-	-	-	-	-	14,587.32
15	Earnings Per Share (EPS) (Face Value of ₹ 1/- each)						
	- Basic & Diluted (₹) (Not Annualised for quarters)	0.04	(0.19)	(0.11)	(0.15)	(0.24)	(0.44)



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Statement of Assets and Liabilities

(₹ in Lakhs)

Particulars	As at 30.09.2025 (Unaudited)	As at 31.03.2025 (Audited)
ASSETS		
(1) Non-current assets		
(a) Property, plant and equipment	2,062.12	2,296.53
(b) Right-of-use assets	164.84	174.20
(c) Intangible assets	1.02	1.38
(d) Financial assets		
(i) Investments	3,909.30	3,255.55
(ii) Other financial assets	58.13	59.13
(e) Non-current tax assets (net)	271.82	293.62
Total non-current assets	6,467.23	6,080.41
(2) Current assets		
(a) Inventories	921.90	2,907.46
(b) Financial assets		
(i) Trade receivables	476.33	839.38
(ii) Cash and cash equivalents	13.04	101.14
(iii) Bank balances other than (ii) above	8,511.81	8,026.81
(iv) Loans	255.00	255.00
(v) Other financial assets	375.40	166.02
(c) Other current assets	780.50	86.80
Total current assets	11,333.98	12,382.61
Total assets	17,801.21	18,463.02
EQUITY AND LIABILITIES		
Equity		
(a) Equity share capital	2,121.73	2,121.73
(b) Other equity	14,832.22	14,587.32
Total equity	16,953.95	16,709.05
Liabilities		
(1) Non-current liabilities		
(a) Financial liabilities		
(i) Lease Liabilities	84.26	89.89
(b) Deferred tax liabilities (net)	323.68	249.60
(c) Provisions	18.19	80.16
Total non-current liabilities	426.13	419.65
(2) Current liabilities		
(a) Financial liabilities		
(i) Lease Liabilities	11.65	13.62
(ii) Borrowings	17.51	351.34
(iii) Trade payables		
a) Total outstanding dues of micro enterprises and small enterprises	-	-
b) Total outstanding dues of creditors other than micro enterprises and small enterprises	184.03	751.55
(iv) Other financial liabilities	135.31	180.85
(b) Other current liabilities	69.45	32.05
(c) Provisions	3.18	4.91
Total current liabilities	421.13	1,334.32
Total liabilities	847.26	1,753.97
Total equity and liabilities	17,801.21	18,463.02



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SHYAM CENTURY FERROUS LIMITED
Regd. Office: Lumshnong, P.O. Khaliehrait, Dist. Jaintia Hills, Meghalaya

Statement of Cash Flows

(₹ in Lakhs)

Sl. No.	Particulars	Half Year ended	
		30.09.2025 (Unaudited)	30.09.2024 (Unaudited)
A	Cash Flow From Operating Activities		
	Profit before Tax	(333.93)	(645.18)
	Adjustments for:		
	Depreciation/Amortisation expenses	244.14	209.21
	(Profit)/Loss on sale of property, plant and equipment	-	0.21
	Liabilities no longer required written back	(0.30)	-
	Deduction Rebate & Shortage	(1.44)	-
	Finance Cost	5.96	12.96
	Interest Income	(356.21)	(391.20)
	Provision for bad and doubtful debt	48.00	28.80
	Operating Profit before Working Capital changes	(393.78)	(785.20)
	Adjustments for:		
	(Increase)/Decrease in Trade Receivables	363.06	1,000.41
	(Increase)/Decrease in Inventories	1,985.55	1,118.43
	(Increase)/Decrease in Other receivables	(1,395.46)	(2,286.69)
	(Increase)/Decrease in Other assets	654.76	2,431.43
	Increase/(Decrease) in Trade payables	(567.22)	(390.96)
	Increase/(Decrease) in Other liabilities and provisions	(78.83)	(90.35)
	Cash Generated from Operations	568.08	997.07
	Income Tax Paid (Net of Refunds)	21.80	(47.82)
	Net Cash generated from/(used in) Operating Activities	589.88	949.25
B	Cash Flow From Investing Activities		
	(Purchase)/Sale of Property, Plant & Equipment	(0.02)	(543.94)
	Redemption/(Investment) in Fixed Deposits	(485.00)	(735.00)
	Interest Received	146.83	148.83
	Net Cash from/(used in) Investing Activities	(338.19)	(1,130.11)
C	Cash Flow From Financing Activities		
	Proceeds from / (Repayment) of Short Term Borrowing	(333.83)	129.07
	Payment of Lease Liability	(11.74)	(8.42)
	Interest Paid	5.78	(4.54)
	Net Cash from/(used in) Financing Activities	(339.79)	116.11
	Net Increase/(Decrease) in Cash and Cash Equivalents (A+B+C)	(88.10)	(64.75)
	Cash and Cash Equivalents at the beginning of the year	101.14	77.83
	Cash and Cash Equivalents at the closing of the year	13.04	13.08



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NOTES TO FINANCIAL RESULTS

- 1 The above unaudited financial results as reviewed by the Audit Committee have been approved at the meeting of the Board of Directors held on 4th November 2025. The Limited Review of these results as required under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, have been completed by the Statutory Auditors of the Company.
- 2 The Company is primarily engaged in the manufacture and sale of ferro silicon. There are no separate reportable segments as per Ind AS 108 "Operating Segments".
- 3 The Company has closed the operations of its plant situated at EPIP, Rajabagan, Byrnihat, District-Ri-Bhoi, Meghalaya - 793101 with effect from 7th May 2025 due to significant increase in power tariffs, which has made operations economically unviable. This matter has been communicated to the stock exchanges pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. As on the reporting date, the plant is non-operational. The management is actively evaluating various restructuring and revival measures to restore the viability of the plant.
- 4 Since Mr. Aditya Vimal Kumar Agrawal, Managing Director participated the meeting through video conferencing, therefore, Board authorised Mr. Ghanshyam Agarwal, Director to sign the unaudited financial results of the company for the second quarter and half year ended on 30th September, 2025.
- 5 Figures of the previous period/year have been regrouped and reclassified to conform to the classification of current period, wherever necessary.



Date: 4th November, 2025
Place: Kolkata



By order of the Board
For Shyam Century Ferrous Limited

Ghanshyam Agarwal
Director
DIN: 08181762